

Master Financial Educator Volunteer

FINANCIAL COUNSELOR OPPORTUNITIES

Name _____ Daytime Phone _____ Evening Phone _____

Please check any of the following ways you are interested in using your financial counselor training and skills:

- One-on-one counseling
- Small group instruction of adults on money management basics (e.g., developing a spending plan, managing credit, paying bills on time, stretching dollars, developing a record keeping system)
- Activity-focused instruction on money management basics with a group of teenagers
- Counseling and/or small group instruction in another language (Name language(s) in which fluent _____)

Helping with program management and evaluation:

- Making follow-up calls to clients
- Managing database
- Other _____
- Marketing the program by developing and/or carrying out plans to make its services better known.
- Writing articles for quarterly volunteer newsletter

When are you available for volunteer tasks?

- Daytime
- Evenings
- Weekends